

HUAAN INVESTMENT FUND OFC (the “Company”)

- HuaAn Investment Grade Bond Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice.

HuaAn Asset Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Prospectus for the Company dated May 2023, as may be amended and supplemented from time to time (the “Prospectus”).

29 August 2023

Dear Investor,

We are writing to inform you of the below changes to the Sub-Fund.

Custodian and Administrator fee

Currently, the minimum monthly custodian and administrator fee in respect of the Sub-Fund is USD 1,200 and is waived for the first 9 months from the launch of the Sub-Fund. With effect from 29 August 2023 (the “**Effective Date**”), the minimum monthly custodian and administrator fee in respect of the Sub-Fund will be USD 1,200 and will be waived for the first 13 months from the launch of the Sub-Fund, i.e. inclusively up to 31 December 2023.

General

There will be no material change to the risk profile or features of the Sub-Fund due to the above changes. There will be no change in the fee level or cost in managing the Sub-Fund following the implementation of the above changes. The Manager is of the view that there are no matters or impact arising from the above changes that may materially prejudice the existing investors’ rights or interests.

The Prospectus will be updated on the Effective Date to reflect the above changes, and will be available from the Manager’s website www.huaan.com.hk from the Effective Date. This website has not been reviewed by the Securities and Futures Commission.

If you have any questions or require further information, please contact the Manager at Unit 4702, 47/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong or by telephone at +852 3190 1000.

Yours faithfully,

HuaAn Asset Management (Hong Kong) Limited